

SULLIVAN & CROMWELL LLP

TELEPHONE: 1-212-558-4000
FACSIMILE: 1-212-558-3588

WWW.SULLCROM.COM

125 Broad Street
New York, NY 10004-2498

LOS ANGELES • PALO ALTO • WASHINGTON, D.C.

FRANKFURT • LONDON • PARIS

BEIJING • HONG KONG • TOKYO

MELBOURNE • SYDNEY

March 29, 2015

Via ECF

Hon. Denise L. Cote,
United States District Judge,
500 Pearl Street, Room 1610,
New York, NY 10007-1312.

MEMO ENDORSED

Re: FHFA v. Nomura Holding America, Inc., No. 11-cv-6201
(S.D.N.Y.)

Dear Judge Cote:

This is to inform the Court that FHFA, RBS and Nomura have agreed, subject to Court approval, to conduct summations on Thursday, April 9. If that date is convenient for the Court, the parties suggest that proceedings commence at 9:30 a.m.

Respectfully,

/s/ David B. Tulchin

David B. Tulchin

cc: Philippe Selendy
Tom Rice

Granted -

Denise Cote

March 29, 2015